**Missing Patients Protocol**

*What to do when patients miss 30+ days of treatment.*

The ESRD Network of Texas (Network 14) Patient Services Department is frequently contacted by Facility Staff members with concerns related to patients missing treatment for thirty or more consecutive days. According to the National Kidney Fund’s Adherence Survey, over 18% of patients reported that they skipped dialysis treatments altogether.

In an effort to both, advocate for patient’s rights and assist facilities in maintaining their standing with CMS, Network 14 has developed a Missing Patients Protocol to assist with handling patients who miss thirty or more consecutive days of treatment in accordance with the Conditions for Coverage (CfCs).

Patients have the right to refuse any aspect of their treatment plan. This right includes missing treatments. V456 in the CMS Interpretive Guidance states, “The patient has the right to be informed about and participate, if desired, in all aspects of his or her care, and be informed of the right to refuse treatment, to discontinue treatment, and to refuse to participate in experimental research.” Additionally, the Interpretive Guidance indicates at V559 that the Interdisciplinary Team, “must recognize each patient has the right to choose less than optimal care when the patient determines optimal care would negatively impact his/her quality of life.” Thus, **patients cannot be discharged from the dialysis facility for non-adherence**. Instead, the interdisciplinary team (IDT) **is required** to “focus on identifying the potential causes of the non-adherence and addressing those causes.”

**However, patients who miss thirty consecutive days of treatment (that are not hospitalized, in rehab or a nursing home) can be made inactive with the facility** *(Refer to your Organizations internal Policies).* If a missing patient reports that he or she wants to resume treatments, the facility is able to readmit the patient with Physician orders. Patients must be assessed prior to resuming treatment. If the physician does not accept the returning patient the facility must follow the IVD process and assist with placement.

Because patients encounter several barriers and skip treatment for many different reasons, facility staff should ensure that adequate efforts to contact patient, assess treatment barriers, and provide appropriate education have been completed. The following steps should be completed when patients begin to miss treatment:

- Have a discussion with the patient to explain options related to discontinuing treatment. Explain what discontinuing treatment means, and that end-of-life care can be arranged for them. Ensure that patients understand that if they make the decision to discontinue treatment, they can change their minds and return to dialysis at your center in the future.
- Involve the patient’s Nephrologist in attempts to re-engage the patient in their care.
- If you are unable to contact the patient by phone, complete and document the following steps:
  1. Send a Certified Letter of Concern- The patient should receive a certified notification and which explains he/she has 30 days from receipt of the letter to respond; if the patient does not respond within the 30 days the center will consider this a voluntary discharge. The patient should be made aware of the risks/consequences of missing treatment, signs and symptoms of uremia and fluid overload, and alternate treatment options such as going to the hospital/emergency room for urgent needs.
  2. Contact Police for Welfare Check and provide Patient’s Last Known Residence
  3. Contact Friends/Family (medical release of information provided by patient)
  4. Contact Hospitals frequented by Patient
The End Stage Renal Disease Network of Texas, Inc.

- Contact Adult Protective Services if the patient is a vulnerable adult with questionable competency or is known to be incompetent to make their own healthcare decisions,
- Thoroughly document all interventions and results.
- If the patient does not contact the facility or resume treatment, the facility should still ensure that all discharge procedures, such as obtaining discharge orders from the Medical Director and Attending Physician, are followed.

CROWNWeb Discharge Reason

- **Involuntary**
  This should be used when a patient has been discharged from your unit against his/her will as a result of verbal/written/physical threat or harm, non-payment, or property damage. You should select an *Involuntary Discharge Subcategory* to identify why your patient has been discharged. A CMS-2746 must be submitted if a patient expires within 30 days of the involuntary discharge date *and the patient has not been permanently transferred in by another Medicare certified dialysis unit*. You are required to contact the Network 14 Patient Services Department prior to involuntarily discharging a patient from your unit.

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<th>Admit Reason</th>
<th>Admit Facility</th>
<th>Discharge Date</th>
<th>Discharge Reason</th>
<th>Treatment</th>
<th>Physician</th>
<th>Treatment Summary</th>
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- **Discontinue**
  This should be used for patients who specifically articulate the decision to permanently stop dialysis. A CMS-2746 must be submitted if a patient expires within 30 days of the discontinue discharge date.

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<th>Admit Facility</th>
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<th>Discharge Reason</th>
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- **Lost to Follow Up**
  This should be used for patients whose whereabouts are unknown and all attempts to contact the patients have failed. A CMS-2746 must be submitted if a patient expires within 30 days of the lost to follow up discharge date.

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**Note:** Data Management Guidelines should be followed when discharging patients in CROWNweb. If you have any questions or concerns related to discharging patients in CROWNweb, please contact:

- Sade Castro – Information Systems Coordinator
  Phone: (469) 916-3805
  Fax: (972) 503-3219
  scastro@nw14.esrd.net

- Noah Rosales – Information Systems Coordinator
  Phone: (469) 916-3805
  Fax: (972) 503-3219
  nrosales@nw14.esrd.net

Use the following link to set up an appointment with Sade Castro:
https://booknow.appointment-plus.com/9e0k79v2/